



EverBank Financial Corp[®]
has reached a definitive agreement to acquire



Tygris Commercial Finance Group, Inc.

in a stock-for-stock acquisition approved by the parties' boards of directors and announced on October 22, 2009.

The undersigned provided specialized due diligence and related corporate advisory services on behalf of EverBank, Skadden Arps (its legal counsel), and Deloitte & Touche (its accounting advisor).



The Alta GroupSM

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