

At The Alta Group, we recognize that complex leasing and asset-based financing transactions often take unexpected turns — sometimes for the worse.

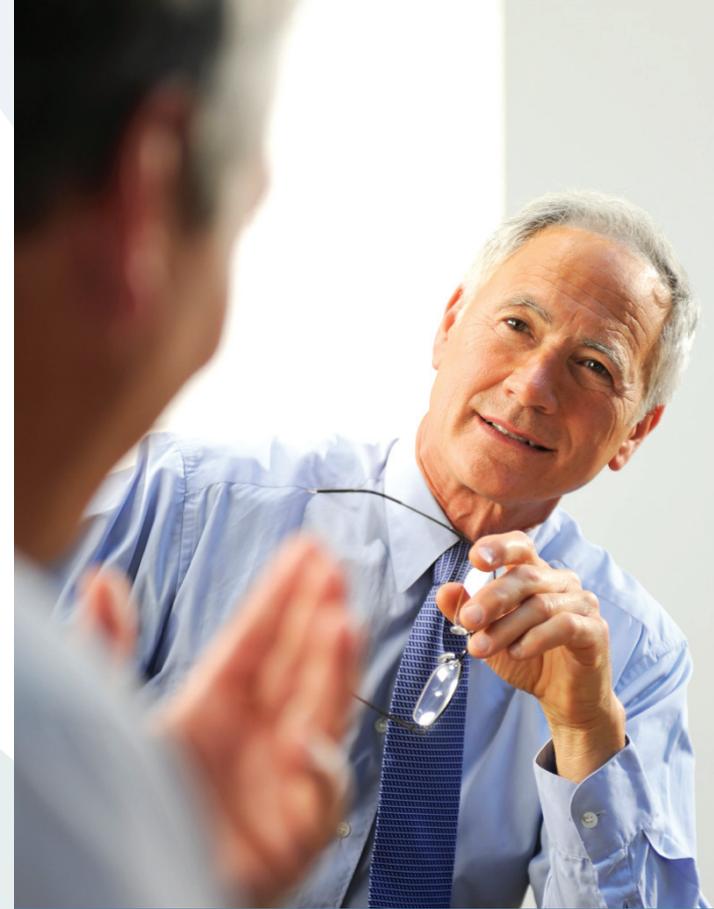
If your goal is to prevail in leasing-related litigation, we can help with industry expertise, unparalleled knowledge and experience, international resources, and industry-leading research and analytical capability.

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**Does Your Case Involve
Equipment Financing?
If So, Consider Alta's Legal
Support Services**



The Alta GroupSM

Global Experience Provides Direction

www.thealtagroup.com

Expert Testimony

Experts from The Alta Group have provided hundreds of hours of deposition and courtroom testimony across a wide spectrum of cases involving equipment leasing, secured lending, transaction structuring, contract interpretation, and asset-based financing.

- Defensible expert opinions and rebuttals
- Deposition testimony
- Trial testimony
- Strategic and issues analysis in all aspects of leasing and finance

With the knowledge and wisdom that can only come from years of hands-on experience, The Alta Group's leasing industry experts provide the insight, skill, and depth of understanding you need when your positions are under attack. We have been in the crucible and can provide the support you need to carry the day.

Contract Analysis and Negotiation

- Business and financing structure analysis
- Assessment of transaction rights and benefits, as well as risks and pitfalls
- Review of pricing details, and conformity with leasing practices
- Support lawyers in transaction negotiations, assisting in carrying out strategy and transaction economics

Litigation Support

The collective expertise of The Alta Group's professionals, as former senior executives, finance company owners, and industry leaders, places them in a unique position to support you and your clients in litigation involving any aspect of equipment leasing, secured lending, or asset-based finance.

- Due diligence structuring and analysis
- In-depth knowledge of industry standards and practices
- Current and extensive hands-on experience in equipment leasing and finance

Backed by meticulous research and analysis and extensive real-world involvement in all aspects of leasing and asset-based finance, Alta can strengthen your position, support your legal team's strategy, and help facilitate a favorable outcome.

Alternative Dispute Resolution

- Arbitration, serving as neutral "judge" in private adversary proceedings
- Mediation, serving as neutral "facilitator" in structured negotiations
- Alternative Dispute Resolution programs, consulting with firms or businesses to establish private in-house dispute resolution processes

Only one consultancy focuses exclusively on global equipment leasing and asset finance.

Only one consultancy understands today's asset finance challenges in many industries.

The Alta GroupSM

Trusted advisors to equipment finance executives, equipment providers, manufacturers, investors, and legal counsel worldwide.